Ownership Research

## Workflow Examples

Research each generator (project) in the assigned list with the goal of learning about the company that owns it. A few methods that can be used include:

1. Researching the project by name and corroborating the search results with other key data given about the project to validate the results:
   1. Fuel type (solar, storage, wind, natural gas, etc.)
   2. Capacity
      * The capacity given in the working spreadsheet may only be a portion of the total capacity listed for the project in the search results. Use this data point for validation with a grain of salt
   3. Status
   4. Location (state, county, lat/long, ISO)
   5. Transmission owner
      * This will be the name of the company owning the project's transmission or, when the ISO field = 'Non-ISO', the utility to which the project is applying for interconnection to the grid. This can give an idea of which queue to look for supporting documents in
        + These supporting documents can be applications, permits, interconnection studies, and interconnection agreements within which the owner of the project may be stated as an "Interconnection Customer.” The company name may never be given directly in the document, but the email address of the person representing the "Interconnection Customer" can be a clue, e.g. - legal@leewardenergy.com = Leeward Renewable Energy
   6. Point of interconnection
   7. Queue ID
      * The queue ID will be the unique key that can be used to look for supporting interconnection documents/studies/agreements containing owner names
2. Researching project lists/announcements by transmission owner to find PowerPoint presentations, PDFs, documents, etc., that contain lists of upcoming projects
   1. You will need to use type and capacity as supporting evidence to confirm that a project listed in the upcoming project announcement document matches an unnamed project in the assigned list
3. Research public filings and regulatory documents
   1. Federal Energy Regulatory Commission (FERC): eLibrary contains filings that might disclose ownership details
   2. State Utility Commissions require project developers to submit interconnection applications that can include ownership details

## Output

1. New project owner(s) recorded in the columns Owner at the end of the project spreadsheet
2. The source is recorded in the SOURCE column at the end of the spreadsheet